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CHINA ENVIRONMENTAL RESOURCES GROUP LIMITED

中國環境資源集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1130)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record an increase in losses for the year ended 30 June 2014 as compared to the results for the corresponding year in 2013, mainly attributed to the significant decrease in sales in the segments of green technology and plantation material, and an increase in loss arising from changes in fair value less costs to sell of biological assets during the year ended 30 June 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Environmental Resources Group Limited (the “Company”) and together with its subsidiaries (the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and the potential investors that the Group is expected to record an increase in losses for the year ended 30 June 2014 as compared to the results for the corresponding year in 2013, mainly attributed to the significant decrease in sales in the segments of green technology and plantation material, and an increase in loss arising from changes in fair value less costs to sell of biological assets during the year ended 30 June 2014.

The information contained in this announcement is only a preliminary assessment by the management of the Company based on its unaudited management accounts and the information currently available to them, which have not been confirmed or audited by the auditors of the Company. Shareholders and potential investors are advised to read carefully the announcement for the audited annual results of the Group for the year ended 30 June 2014 which is expected to be published on 25 September 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Environmental Resources Group Limited
Kwok Wai, Wilfred
Executive Director

Hong Kong, 19 September 2014

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chung Siu Wah, Mr. Kwok Wai, Wilfred, Mr. Leung Kwong Choi, Mr. Wong Po Keung and Mr. Yeung Chi Hang; and three independent non-executive directors, namely Mr. Wong Kwai Sang, Mr. Chan Ka Yin and Mr. Ong Chi King.