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**CHINA ENVIRONMENTAL RESOURCES GROUP LIMITED**

**中國環境資源集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1130)**

**CAPITAL REORGANIZATION AND  
SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE**

Reference is made to the Company's circular dated 12 March 2012 ("Circular") relating to the proposed Share Consolidation and change in board lot size and the Company's announcement dated 14 February 2013 relating to the revised timetable for proposed capital reorganization and proposed share consolidation and change in board lot size. Terms used in the Circular shall have the same meanings when used in this announcement unless otherwise stated.

The Company had got the Grand Court of Cayman Islands (the "Court") approval on the Capital Reorganization on 26 February 2013. The Capital Reorganization and Share Consolidation will become effective on 1 March 2013.

Set out below is the timetable for the implementation of the Capital Reorganization, Share Consolidation and change in board lot size:

Effective date for the Capital Reorganization.....Friday,  
1 March 2013

Effective date for the Share Consolidation.....Friday,  
1 March 2013

First day for free exchange of existing share certificates  
for new share certificates.....Friday,  
1 March 2013

Original counter for trading in Shares in board lots of 8,000 New Shares (in the form of existing share certificates) temporarily closes.....	9:00 a.m. Friday, 1 March 2013
Temporary counter for trading in Consolidated Shares in board lots of 400 Consolidated Shares (in the form of existing share certificates) opens.....	9:00 a.m. Friday, 1 March 2013
Original counter for trading in Consolidated Shares in new board lots of 4,000 Consolidated Shares (in the form of new share certificates) re-opens.....	9:00 a.m. Friday, 15 March 2013
Parallel trading in Consolidated Shares (in the form of new share certificates and existing share certificates) commences.....	9:00 a.m. Friday, 15 March 2013
Designated broker starts to stand in the market to provide matching services for odd lots of Consolidated Shares.....	9:00 a.m. Friday, 15 March 2013
Temporary counter for trading in Consolidated Shares in board lots of 400 Consolidated Shares (in the form of existing share certificates) closes.....	4:00 p.m. Tuesday, 9 April 2013
Parallel trading in Consolidated Shares in the form of new share certificates and existing share certificates closes.....	4:00 p.m. Tuesday, 9 April 2013
Designated broker ceases to stand in the market to provide matching services for odd lots of Consolidated Shares.....	Tuesday, 9 April 2013
Last day for free exchange of existing share certificates for new share certificates.....	Thursday, 11 April 2013

## **TRADING ON SGX-ST**

The following information relating to the trading of the Company's shares on SGX-ST is included for reference.

The timetable for trading of pre-consolidated and consolidated shares of the Company on SGX-ST is as follows:

Date		
Up to 28 February 2013	Shares before the Share Consolidation (board lot 8,000)	Pre-consolidated shares
From 1 March 2013	Shares after the Share Consolidation (board lot 400)	Consolidated shares

Trading of the Pre-consolidated Shares with board lot of 8,000 shares will cease on 1 March 2013 and be delisted on 6 March 2013. The board lot size of the Consolidated Shares will be changed from 400 shares to 4,000 shares with effect from 15 March 2013. There will be no parallel trading of Consolidated Shares with board lot sizes 400 shares and 4,000 shares from 15 March 2013 to 8 April 2013 on SGX-ST.

The period for suspension of cross-border transfer of shares between Singapore and Hong Kong to facilitate the share consolidation exercise will be from 1 to 5 March 2013.

By order of the Board  
**China Environmental Resources Group Limited**  
**Zhou Hongbo**  
*Chairman and Chief Executive Officer*

Hong Kong, 28 February 2013

*As at the date of this announcement, the Board comprises three executive directors, namely Mr. Zhou Hongbo (Chairman and Chief Executive Officer), Mr. Kwok Wai, Wilfred and Mr. Leung Kwong Choi; and three independent non-executive directors, namely Mr. Cheung Ngai Lam, Mr. Wong Kwai Sang and Mr. Christopher David Thomas.*