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CHINA ENVIRONMENTAL RESOURCES GROUP LIMITED

中國環境資源集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1130)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO PROPOSED
OPEN OFFER ON THE BASIS OF THIRTY-THREE OFFER SHARES
FOR EVERY TEN SHARES HELD ON THE RECORD DATE**

Reference is made to the announcement of the Company dated 15 August 2013 (the “**Announcement**”) in respect of the Open Offer. Unless the context requires otherwise, capitalized terms used in this announcement should have the same meanings as those defined in the Announcement.

As set out in the Announcement, the circular in respect of the Open Offer (the “**Circular**”) was expected to be despatched by the Company to the Shareholders on or before 19 September 2013. As additional time is required by the Company to finalise the contents of the Circular, the date of despatch of the Circular will be postponed to a date on or before 30 September 2013. Further announcement for the revised timetable of the Open Offer will be made by the Company as soon as practicable.

By Order of the Board

China Environmental Resources Group Limited

Zhou Hongbo

Chairman and Chief Executive Officer

Hong Kong, 19 September 2013

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Zhou Hongbo (Chairman and Chief Executive Officer), Mr. Kwok Wai, Wilfred and Mr. Leung Kwong Choi; and three independent non-executive Directors, namely Mr. Wong Kwai Sang, Mr. Christopher David Thomas and Mr. Chan Ka Yin.