

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Environmental Resources Group Limited
Date Submitted	02 / 12/ 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1130</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	15,000,000,000	0.02	300,000,000
Increase/(decrease)			
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$300,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	182,723,748	N/A	N/A	N/A		
Increase/ (decrease) during the month	602,988,342	N/A	N/A	N/A		
Balance at close of the month	785,712,090	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Optior	n Schemes of the	Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement du	iring the month	1	pursuant thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme						
Granted on 20/07/2011						
Exercise price:						
HK\$2.3167						
[See Remark 1]						
(16/12/2005)						
ordinary shares	NI:1	NI:1	NU1	N1:1	N:1	639,100
· · · · · · · · · · · · · · · · · · ·	Nil	Nil	Nil	Nil	Nil	039,100
(Note 1)						
2. share option scheme						
Granted on						
18/08/2011						
Exercise price:						
HK\$1.9380						
[See Remark 1]						
(16/12/2005)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	1,045,800
	1411		1111			1,040,000
(Note 1)						
3.						
(/ /)						
(Note 1)						
4.						
(/ /)						
(Note 1)	_	_			_	
				rdinary shares)		
			(Pre	ference shares)		
				(Other class)	N/A	
Total funds raised du		h from exercise o	of			
options (State current	cy)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A)	· · ·			
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	- -					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertib	le into Shares	of the Issuer which	are to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	f Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	(/ /	_)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
Staal- aada (if listad)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
				nary shares) <u>N/A</u>		_
				ence shares) N/A Other class) N/A		-
						-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if applicable, and class of shares issuable: 1	Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
		-
		-
	(/ /	
shares (Note 1)	shares (Note	
2. <u>N/A</u>	2. <u>N/A</u>	
	(/ /	
shares (Note 1)	shares (Note	
3. N/A	3 N/A	
		-
		-
	(/ /	-
shares (Note 1)	shares (Note	-
	Shares (11010	·
Total D. (Ordinary shares) Nil	Total D. (Ordinary share	Nil
(Preference shares) N/A	(Preference share	N/A
(Other class) N/A		

Otr		n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
-	Type of Issue		<u> </u>			month
			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	
			Class of shares issuable (Note 1)	Ordinary <u>Shares</u>		
2.	Open offer	At price : State currency HK\$	Issue and allotment date : (dd/mm/yyyy)	(22/11/2013)		
			EGM approval date: (dd/mm/yyyy)	(18/10/2013)	602,988,342	
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/min/yyyy)		N/A	
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	. <u> </u>

	Type of Issue			For Main	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new
5.	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
8.	Consideration issue	At price : State currency ——	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) N/A	

				For Main I	Board	l and GEM listed	issuers
						No. of new	No. of
						shares of issuer	new
						issued during the	
						month pursuant	issuer
						thereto	which
							may be
							issued
							pursuant thereto as
							at close
							of the
	Type of Issue						month
	51						
			Class of shares issuable				
			(Note 1)				
	~				``		
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)				
				(/ /)		
			EGM approval date:	(' '	,		
			(dd/mm/yyyy)			N/A	
						1N/A	
			Class of all and in a 11.				
			Class of shares issuable				
			(Note 1)				
10.	Other	At price : State	Issue and allotment	(/ /)		
	(Please specify)	currency	date : (dd/mm/yyyy)	`			
			date : (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	
			Total E. (Ordinary s	hares	6 02,988,342	
			(Pi	reference s			
				(Other	class	s) <u>N/A</u>	
1							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	602,988,342
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

1. Adjustments to the exercise price and the number of shares issuable under share options as a result of Open Offer. Please refer to the announcement of the Company dated 21 November 2013.

Submitted by: Leung Kwong Choi

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.