

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	30/11/2017		
To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer	China En	vironmental Resour	ces Group Lim	ited
Date Submitted	4/12/201	7		
I. Movements in Authorised Sl	hare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>1130</u>	Descrip	tion :		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding 1	nonth	15 000 000 000		200 000 000
Barance at close of preceding f	illolltil	15,000,000,000	0.02	300,000,000
Increase/(decrease)				
Balance at close of the month		15,000,000,000	0.02	300,000,000
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	month	N/A		
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares				
Stock code:	Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month	N/A		
Increase/(decrease)				
Balance at close of the n	nonth			
3. Other Classes of Shar	res			
Stock code :	Descrip	otion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month	N/A		
Increase/(decrease)			- -	
Balance at close of the n	nonth			
Total authorised share cacurrency):	apital at the end	of the month (State	HK\$300	,000,000
II. Movements in Issued	Share Capital			
		linary shares	_	No. of other classe
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,697,138,114	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,697,138,114	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM issued pursuant thereto during the month approval date as at close of the month pursuant thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise price: HK\$0.2064 per share (11/11/2015) Ordinary shares Nil Nil Nil Nil Nil 70,714,085 (*Note 1*) N/Ashares (*Note 1*) N/A shares (*Note 1*) N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date		•			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)	(/ /)				
4. N/A	-				
(/ /)					<u>.</u> -
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>NIL</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	- - -

Class and description 1. N/A		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) NII ence shares) N/A Other class) N/A	Λ	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
(/ /)		
shares (Note 1)		
2N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
		-
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

		III ISSUCU SIIU	re Capital				NT C	NT 0
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable				
				(Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	

Class of shares issuable Class of shares issuable Class of shares issuable Class of shares C							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip At price : State Issue and allotment (/ /)		Type of Issue						
dividend At price currency date (dd/mm/yyyy)								
Class of shares repurchased (Note I) N/A	5.		At price :		(/ /)		
Cancellation date : (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
6. Repurchase of shares Cancellation date : (/ /				Class of shares				
Shares				_		`		
Class of shares	6.				(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /)					(/ /)	N/A	
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /)								
of shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A Class of shares issuable ——— (Note 1) 8. Consideration issue At price: State currency ————————————————————————————————————								
Class of shares issuable (Note 1) 8. Consideration issue State currency Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.	Redemption of shares			(/ /)		
Class of shares issuable ——— (Note 1) 8. Consideration At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(/ /)	27/1	
8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							N/A	
EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue	At price :		(/ /)		
					(/ /)	NI/A	
							N/A	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issue pursuant thereto as a close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	
10	Other			Class of shares issuable (Note 1)				
10.	(Please specify)	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	_
				Total E. (O	Ordinary seference s	share	s) <u>NIL</u> s) <u>N/A</u> s) <u>N/A</u>	- - -
To	otal increase / (d	lecrease) in o	rdinary shares durir	ng the month (i.e. Total of A to E	Ξ):	(1) NII	_
			·	-			2) N/A	A
T	otal increase / (d	lecrease) in p	reference shares du	ring the month (i.e. Total of A to) E):		N/A	A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Leung Kwong Choi
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.