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CHINA ENVIRONMENTAL RESOURCES GROUP LIMITED

中國環境資源集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1130)

EXTENSION OF MEMORANDUM OF UNDERSTANDING WITH GOLDWIN CENTURY REGARDING POTENTIAL COOPERATION

Reference is made to the announcement of China Environmental Resources Group Limited (the “**Company**”) dated 21 February 2025 in relation to a memorandum of understanding regarding a potential cooperation for the business development of rare earth-based projects and other ancillary business opportunities in the People’s Republic of China (the “**Announcement**”). Capitalised terms used below shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, the Company shall conduct the Due Diligence and the Parties agreed to negotiate on the terms and conditions of the Cooperation during the MOU Period. The MOU will automatically lapse if no Formal Agreement has been entered into between the Parties on or before the expiry date of the MOU Period.

As additional time is required for the Due Diligence and the negotiation of the terms and conditions of the Cooperation, the Parties entered into an addendum to the MOU on 19 August 2025 to extend the MOU Period by 3 months to 19 November 2025. Save as disclosed, all other terms of the MOU remain unchanged.

The Shareholders and the potential investors of the Company should note that the MOU is non-legally binding in nature and the materialisation of the Cooperation is subject to, among others, the entering into of the Formal Agreement(s). Further announcement(s) will be made by the Company in compliance with the Listing Rules if and when appropriate. The Shareholders and the potential investors of the Company are urged to exercise caution when dealing in the securities of the Company.

By order of the Board
China Environmental Resources Group Limited
Yeung Chi Hang
Chairman and Chief Executive Officer

Hong Kong, 19 August 2025

As at the date of this announcement, the Board comprises six executive Directors, namely Mr. Yeung Chi Hang, Mr. Leung Kwong Choi, Mr. Wong Po Keung, Mr. Chung Siu Wah, Mr. Chik To Pan and Mr. Liu Yafei; and three independent non-executive Directors, namely Mr. Heung Chee Hang, Eric, Mr. Lee Chi Ho and Ms. Lai Pik Chi Peggy.