

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA ENVIRONMENTAL RESOURCES GROUP LIMITED

中國環境資源集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1130)

VOLUNTARY ANNOUNCEMENT

MEMORANDUM OF UNDERSTANDING REGARDING POTENTIAL COOPERATION IN AI EDUCATION

This announcement is made by China Environmental Resources Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to update the shareholders (the “**Shareholders**”) and potential investors of the Company on the latest business development of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 15 April 2026 (after trading hours), the Company and 三六零數字安全科技集團有限公司 (the “**360 Digital Security**”) (collectively, the “**Parties**”, each a “**Party**”) entered into a non-legally binding memorandum of understanding (the “**MOU**”) in relation to a potential cooperation (the “**Cooperation**”) in artificial intelligence (“**AI**”) education, subject to the terms and conditions of formal and legally binding agreement(s) (the “**Formal Agreement(s)**”) to be entered into separately.

THE MOU

Pursuant to the MOU, the Parties agreed to collaborate strategically in the following areas:

- (i) leveraging the accumulated strengths of the management of the Company in educational scenarios, industry knowledge bases and operational experience, combined with 360 Digital Security’s technological expertise in AI infrastructure, intelligent agent development platforms, and computational resource management, the Parties will jointly promote the implementation of AI applications in the field of youth education, encompassing scenarios such as training institutions, youth centers,

and primary and secondary schools. Based on the Company's needs, 360 Digital Security will provide intelligent agent development platforms as well as related technical support, including training and knowledge-sharing sessions, to enhance the Company's capability to independently build AI applications;

- (ii) building on the initial collaborations, the Parties will jointly explore the feasibility of integrating the Company's educational content advantages with 360 Digital Security's AI technological capabilities. The Parties will seek to establish comprehensive "AI+Youth Education" solutions that can be shared with the broader industry. These solutions include, but are not limited to, applications for teaching assistance, administrative management, market enrolment, and student growth assessment;
- (iii) the Parties agree to prioritize the integration of the designated education providers within the Company's network as the pilot project for developing benchmark models in the "AI+Youth Education" field. Following the branding guidelines of both Parties, the benchmark projects may be jointly promoted to strengthen brand influence and enhance industry recognition; and
- (iv) the Company will leverage its channel resources in the national network of youth centers, primary and secondary schools, and the education and training institution sector. Meanwhile, 360 Digital Security will utilize its channel advantages in the enterprise market. The Parties may jointly explore mechanisms for market expansion through channel collaboration.

The MOU shall be valid for a term of three years upon the date of execution, subject to extension upon mutual agreement.

INFORMATION ON 360 DIGITAL SECURITY

360 Digital Security, a company incorporated in the People's Republic of China (the "PRC") with limited liability, is held as to approximately 84.5% by 天津三六零安服科技有限公司, approximately 6.5% by 天津鴻騰嘉樂企業管理合夥企業(有限合夥), approximately 6.4% by 天津鴻騰匯力企業管理合夥企業(有限合夥), and approximately 2.6% by 天津鴻騰駿領企業管理合夥企業(有限合夥). 天津三六零安服科技有限公司 is a wholly-owned subsidiary of 360 Security Technology Inc. (三六零安全科技股份有限公司), the shares of which are listed on the Shanghai Stock Exchange (Stock Code: 601360.SH). 360 Digital Security is a preeminent internet and AI technology enterprise in the PRC and possesses exceptional technological capabilities and industry influence across foundational AI technologies, intelligent agent development platforms, computing infrastructure, and security solutions, positioning it with robust capacity to enable intelligent transformation across diverse industry sectors.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, each of 360 Digital Security and its ultimate beneficial owner(s) is independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”)).

REASONS FOR AND BENEFITS OF THE COOPERATION

The Group is principally engaged in metal recycle business, motor and motor accessories business, car parking spaces rental, money lending business and securities trading and investment business. The Group also maintains the green businesses of research, development and application of technologies and solutions, manufacture, sale and trading of products, materials, systems and services for green market segments including the environmental markets, agricultural markets, organic markets and green technology markets in the PRC and overseas. The Group also has a hotel leasing business in Nepal. The Group has been continuing to explore new business opportunities for corporate development and is dedicated to developing its existing business on a sustainable basis.

The Cooperation with 360 Digital Security, a preeminent internet and AI technology enterprise in the PRC, represents a strategic initiative for the Group to expand its business presence into the growing “AI+ Youth Education” market. Drawing upon the extensive expertise and educational network of the management of the Company, which has established a strong foundation in youth education through its operational network and resources in curriculum development, teacher training, operational management and education channels, the Group seeks to integrate 360 Digital Security’s advanced AI technologies with these educational capabilities. This collaboration is expected to accelerate the adoption of scalable, innovative AI-based solutions for youth education, delivering value to educational institutions and supporting the development of high-quality teaching and learning models.

The Cooperation presents an opportunity for the Group to establish itself as a key player in the creation of a comprehensive AI-driven ecosystem for youth education. Through the implementation of benchmark demonstration projects that combine practical AI applications with leading education models, the Cooperation is expected to drive the advancement of intelligent education and create replicable, scalable examples for the wider industry. These efforts are aligned with the Group’s long-term vision to foster growth in this rapidly evolving sector, enhance its market presence and support national education priorities.

In addition, the Cooperation is consistent with the Group’s strategic objective to diversify its business portfolio by venturing into industries driven by next-generation technologies. By facilitating innovation and the development of tailored technology-focused education solutions, the Group will strengthen its competitive position and create sustainable value for its shareholders. The Cooperation strengthens

the Group's ability to tap into growth opportunities in the rapidly expanding youth education sector by leveraging the advanced technological expertise and collaboration with 360 Digital Security.

Based on the above, the Directors are of the view that the Cooperation is in the interests of the Company and the Shareholders as a whole.

The Shareholders and the potential investors of the Company should note that the MOU is non-legally binding in nature and the materialisation of the Cooperation is subject to, among others, the entering into of the Formal Agreement(s). Further announcement(s) will be made by the Company in compliance with the Listing Rules if and when appropriate. The Shareholders and the potential investors of the Company are urged to exercise caution when dealing in the securities of the Company.

By order of the Board
China Environmental Resources Group Limited
Yeung Chi Hang
Chairman and Chief Executive Officer

Hong Kong, 15 April 2026

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Yeung Chi Hang, Mr. Wong Po Keung, Mr. Chung Siu Wah, Mr. Chik To Pan and Mr. Liu Yafei; and three independent non-executive Directors, namely Mr. Heung Chee Hang, Eric, Mr. Lee Chi Ho and Ms. Lai Pik Chi, Peggy.